SOUTHEASTERN AND LOUISIANA ASSOCIATION OF SCHOOL BUSINESS OFFICIALS JOINT CONFERENCE

Conference Program



Sheraton New Orleans New Orleans, Louisiana March 24-27, 2025



CONFERENCE AT A GLANCE Sheraton New Orleans Hotel New Orleans, Louisiana

Date Sunday, March 23, 2025	Agenda SASBO Board of Directors Meeting SASBO Emerging Leaders Meeting LASBO Board of Directors Meeting Registration/Information Desk Open Exhibitor's Move in Exhibitor Meeting	Time 9:00 am - 1:00 pm 2:00 pm - 4:00 pm 4:00 pm - 5:30 pm 3:00 pm - 5:00 pm 3:00 pm - 5:00 pm 4:30 pm - 4:45 pm
Monday, March 24, 2025	Registration/Information Desk Open Opening General Session Exhibits Open Concurrent Sessions Exhibits Open Lunch/Networking/SASBO Business Meeting Concurrent Sessions Executive Director's Meeting Exhibits Open Concurrent Sessions Exhibits Open Concurrent Sessions Exhibits Open Welcome Reception with Exhibitors	7:00 am - 4:00 pm 8:00 am - 9:30 am 9:30 am - 10:00 am 10:10 am - 11:00 am 11:10 am - 11:40 pm 11:40 am - 1:20 pm 1:20 pm - 2:10 pm 2:10 pm - 4:10 pm 2:20 pm - 2:50 pm 3:00 pm - 3:50 pm 4:00 pm - 4:30 pm 4:30 pm - 5:30 pm
Tuesday, March 25, 2025	Registration/Information Desk Open Breakfast Concurrent Sessions Concurrent Sessions Exhibits Open with Door Prizes Giveaway Lunch & Discovery Forum Sessions SBA Leadership Award Reception (by invitation) Fat Tuesday in the Big Easy Celebration	7:30 am - 11:40 am 7:15 am - 8:15 am 8:20 am - 9:10 am 9:20 am - 10:10 am 10:10 am - 11:40 am 11:40 am - 4:30 pm 5:30 pm - 6:30 pm 6:30 pm - 9:30 pm
Wednesday, March 26, 202	5 Registration/Information Desk Open Breakfast Keynote Speaker Roundtable Discussions Lunch & Discovery Forum Sessions President's Reception (by invitation) Dinner & Entertainment	7:30 am - 11:30 am 7:15 am - 8:20 am 8:30 am - 9:45 am 10:00 am - 11:30 am 11:30 am - 4:30 pm 5:30 pm - 6:30 pm 6:30 pm - 9:30 pm
Thursday, March 27, 2025	LASBO Breakfast, Business Meeting, Awards and Louisiana-Specific Educational Session (Louisiana Members Only)	7:30 am - 12:00 pm

Sunday, March 23, 2025

9:00 am - 1:00 pm	SASBO Board Meeting	Borgne
4:00 pm - 5:30 pm	LASBO Board Meeting	Maurepas
2:00 pm - 4:00 pm	SASBO Emerging Leader Committee Meeting - Invitation Only	Ellendale
3:00 pm - 5:00 pm	Registration/Information Desk Open	Registration Desk

Monday, March 24, 2025

7:00 am - 4:00 pm Registration/Information Desk Open

8:00 am - 9:30 am Opening General Session

Napoleon Ballroom AB

Registration Desk

Presiding/Welcome/ Introductions

Jeff Davis, SASBO President Deloris Walker, LASBO President

Special Recognitions

Speaker: Merlyna Valentine

"The 3 Ps - Prove What's Possible"

Join us for keynote speaker Merlyna Valentine as she encourages us to Prove What's Possible! In this powerful keynote, Merlyna introduces the "3 Ps" - Possibility, Perseverance, and Perspective. Through engaging stories and deep insights, she inspires others to embrace change, overcome adversity, and reach their fullest potential. Drawing from her personal journey and years of experience as a lifelong educator, Ms. Valentine reminds us that we have the power to transform challenges into opportunities and to live with purpose every day.



9:30 am - 10:00 am Exhibits Open

Napoleon Ballroom CD

Concurrent Workshops 10:10 am – 11:00 am

Unleash the Masquerade: Marketing Your School District

Maurepas

Presenter: Delia Taylor, Louisiana

Learn the importance of marketing/gaining positive public perception in light of greater scrutiny of funding, increased social media negativity, and dwindling media coverage/limited coverage.

Worth More Than Doubloons: Investing Idle Cash

Borgne

Presenters: Jeff Davis, West Virginia and Adam Steele, North Carolina

Join us for a discussion on how to maximize your earning potential with investment of idle cash.

Ethical Leadership Bayside A

Presenters: Anya Randle, Louisiana and Christina Berta, Virginia

This session will give a detailed overview of the importance of displaying ethics in leadership decisions. It will provide mechanisms in which the leaders should consider ensuring that their morals and values are not sacrifices for professional decisions. Participants will learn how empower team members to prioritize the organization's mission while implementing ethical decisions.

Unmasking Payroll with New DOL Thresholds

Bayside B&C

Presenter: David Rubenstein, Mississippi

Unmasking the different types of employees with the ever-changing thresholds.

Rolling Through the Day: Time Management Tips

Oak Alley

Presenters: David Stokes, Kentucky and Susan Barkley, Kentucky

In this session, we will suggest 10 tips to help you manage your time better at work and at home. You are sure to take something away that will improve your efficiency, prioritization skills, and sanity.

11:10 am - 11:40 am Exhibits Open

Napoleon Ballroom CD

11:40 am - 1:20 pm Exhibitor Appreciation Lunch & Business Meeting

Napolean Ballroom AB

SASBO Annual Business Meeting Napoleon Ballroom

Presiding/Welcome/ Introductions Jeff Davis, President

Special Recognitions Jeff Davis, President

Presentation of Outstanding Business Officials Jeff Davis, President

Sponsored by American Fidelity

Presentation of Certified School Business Administrators

Jeff Davis, President

Sponsored by Virco

Greetings from ASBO International Jim Rowan

Committee Reports

Nominations Adam Steele, Past President

Election of Officers and Directors

Jeff Davis, President

Installation of SASBO Officers Adam Steele, Past President

Special Presentation Anya Randle, 2025-2026 President

Invitation to 2026 Conference Virginia ASBO

Announcements Jeff Davis, President

Adjournment

Monday, March 24, 2025

Concurrent Workshops 1:20 pm - 2:10 pm

Unmasking the Mysteries of Human Resources and Payroll

Maurepas

Presenter: Terri Raskiewicz, Arkansas

Learn about FMLA, employee classifications, applying Fair Labor Standards Act to employer records, onboarding, handling payroll deductions, garnishments and other pitfalls.

School Facilities and Capital Assets – Mitigating Risk Against Loss

Borgne

Presenter: Jim Rowan, Virginia

This session will cover critical topics such as facility utilization, community use of school buildings, cost recovery strategies, inventory management, and capital assets. Additionally, we will highlight the essential role of the SBO in mitigating risks and protecting against potential losses.

Concurrent Workshops 1:20 pm – 2:10 pm

State Funding Panel Bayside A

Panel: Sharon Chuculate, Arkansas Amy Rowell, Georgia Anya Randle, Louisiana Letitia Johnson, Mississippi Uriah Cummings, West Virginia

Discussion surrounding the funding of public schools. The panel will speak about different aspects of their state's funding formula which they feel positively or negatively impacts school districts and student learning. The ultimate goal of the discussion is for attendees to garner ideas to take back to their state decision makers.

Unmasking Deception: School District Fraud Protection

Bayside B&C

Presenters: Susan Barkley, Kentucky and Staci Longest, Virginia

Join us for a lively discussion about fraud prevention in school districts. We will talk about risk areas, recommend internal control measures, and examine some real fraud cases.

The Unveiling: Best Practices in Creating a Travel Policy Handbook

Oak Alley

Presenter: Rodney Jackson, Kentucky

This session will unveil best practices of how to create a travel policy handbook for your school district utilization and also additionally assure federal compliance with the grants OMB circular 2CFR200 as an added bonus behind the mask.

2:10 pm - 4:10 pm State Executive Director's Meeting - Invitation Only

Crescent

2:20 pm - 2:50 pm Exhibits Open

Napoleon Ballroom CD

Concurrent Workshops 3:00 pm - 3:50 pm

Watch Out for the Flambeaux: Preparing for a Natural Disaster

Maurepas

Presenters: Liz Domite, Louisiana and Wilfred Bourne, Louisiana

Information regarding things that need to be in place prior to the event and next steps after the event. Dealing with FEMA and your State Agency requirements and reporting.

Making Numbers Count

Borgne

Presenter: Marla Carnes, Kentucky

Most of us are "numbers people", but that doesn't mean everyone in our audience is. In our roles as business officials, we are often tasked with communicating numbers to stakeholders who start to get that glazed overlook in their eyes by the third or fourth large number we throw out. Join us in this session to learn some tips on making your numbers more impactful by changing the way you use numbers in your presentations making them easier to follow for all those "non-numbers people" in your audience.

Concurrent Workshops 3:00 pm - 3:50 pm

Purchasing Made Personal

Bayside A

Presenter: Stacey McPherson, TIPS

Understanding how to utilize purchasing cooperatives to expedite and streamline the purchasing process.

Unmasking EDGAR Bayside B&C

Presenter: Amy Rowell, Georgia

Discussion of the updates to the Uniform Grant Guidance and the impact the changes have on the internal controls and financial processes of school systems.

SASBO 1st Time Attendee Resources

Oak Alley

Presenters: David Stokes, Kentucky and Ashten Black, Arkansas

Join a SASBO Emerging Leader and a SASBO Officer to learn about the many resources and networking opportunities SASBO has to offer.

4:00 pm - 4:30 pm Exhibits Open

Napoleon Ballroom CD

4:30 pm - 5:30 pm Welcome Reception Napoleon Ballroom AB

Tuesday, March 25, 2025

7:15 am - 8:15 am Breakfast Napoleon Ballroom

7:30 am - 11:40 am Registration/Information Desk Open Registration Desk

Concurrent Workshops 8:20 am - 9:10 am

Mastering School Activity Fund: Managing, Budgeting and Growing Your

Maurepas

School's Resources

Presenters: Ashten Black, Arkansas and Kelsey Bailey, Arkansas

This course will address what a school business official needs to know to manage Activity Funds. Participants in this course will be given information on: Cash Handling and Revenue Collection Procedures, Allowable Expenditures, Fundraising Best Practices, Booster Club/PTO Guidelines, Internal Controls, Common Audit Findings.

Concurrent Workshops 8:20 am - 9:10 am

The School District's Strategic Planning Process- Roles & Responsibilities of the SBO Borgne

Presenter: Jim Rowan, Virginia

This session will explore the key components of the District's Strategic Plan, as well as the crucial roles and responsibilities of the SBO in its implementation. Creating a strategic plan is just the initial step. Ensuring alignment with the budget and curricular programs, along with continuous monitoring and evaluation, is vital to achieving the plan's objectives.

Unmask Your Potential Bayside A

Presenter: Terry Haas, North Carolina

Increase your value by broadening your network. Building a wealth of contacts is invaluable to your career. Use networking as an opportunity to learn about yourself, help others, and build deeper, more genuine connections with people who can expand your net worth. Discover pointers to assist you in networking and have fun doing it.

Unmasking Overtime and Other Wage and Hour Issues

Bayside B&C

Presenter: Susan Barkley, Kentucky

In this session we will discuss some key components of the Fair Labor Standards Act and how we can ensure compliance in our school districts. Specific topics will include time worked, overtime, exempt employees, and independent contractors.

Preventing Fraud and Strengthening Internal Controls

Napolean Ballroom B

Presenter: Diane Allison, Louisiana

Internal controls are the combination of people, policies, and procedures so that we can know that (1) our schools and districts are operating effectively and efficiently, (2) our financial information is accurate, and (3) that we are in compliance with laws, regulations, and contracts. In this session we'll explore ways to strengthen internal controls, take them to the next level and close loopholes to reduce the risk of fraud and errors and gain efficiencies.

Concurrent Workshops 9:20 am – 10:10 am

Furniture Standardization with the FREEDOM OF CHOICE

Maurepas

Presenter: Brent Smith, Virco Inc

Standardization programs often get a bad rep. The programs are often viewed as controlling by the central office. This session will explore how Virco partnered with Columbus (Ohio) City Schools to create a program that allowed for the best of both worlds. A cohesive, methodical, and strategic approach to their district furniture replacement needs, while still giving the onsite personnel many options to have a say in their individual spaces.

Concurrent Workshops 9:20 am – 10:10 am

Mastering Mindfulness: Elevating Self-Care, Productivity, and Relationships

Borgne

Presenters: Tanya Chapman Griffin, Louisiana and Beanka Williams-Brumfield, Louisiana

In the demanding world of school business operations, professionals are often pulled in multiple directions—balancing budgets, managing resources, and ensuring smooth school operations—all while handling high expectations and complex decision-making. Mastering mindfulness and self-care strategies are essential for sustaining well-being, enhancing productivity, and strengthening workplace relationships. Additional benefits include decreasing burn-out, stress and supporting a routine that can prove beneficial in professional and personal experiences. This interactive session will equip school business professionals with practical mindfulness strategies to enhance self-care, improve communication, foster collaboration, and increase efficiency in their roles.

How West Baton Rouge Eliminated Manual Paper Processes and Implemented Digital Transformation

Bayside A

Presenters: Nick Duell, Utah and Barbara Burke, Louisiana

Discover how school districts in Louisiana and beyond are streamlining finance processes by replacing manual tasks with automated systems that save time and reduce errors. Former teacher and administrator Nick Duell will share practical strategies for digitizing tasks like travel requests and mileage reimbursements, drawing from real-world successes in West Baton Rouge. Leaders from WBR will also provide firsthand insights into how customized solutions are driving meaningful change. Join us to explore how these innovations can benefit your district.

Law in Motion: Legal Insights and Updates 2025

Bayside B&C

Presenter: Cory Kirby, Georgia

Discussion of current laws and legal considerations for school systems.

Preparing for a Federal Audit

Napolean Ballroom B

Presenter: Diane Allison, Louisiana

There's an audit (GAAS), a governmental audit (Yellow Book), and a third audit most school districts undergo annually, the federal audit (Uniform Guidance). In this session we'll discuss these different types of audits and their purposes, and focus on being prepared for a federal audit, including an overview of Title 2, Part 200 of the Code of Federal Regulations so districts can know how to organize their documents and keep their records to satisfy even the most scrutinizing auditor.

10:10 am – 11:40 am Exhibits Open with Door Prizes

Napoleon Ballroom CD

11:40 am - 4:30 pm Discovery Tracks -

Track 1 "Unmasking Untold Stories: Resilience and Innovation in WWII" National World War II Museum



Load bus to the National World War II Museum for lunch and tour.

The National World War II Museum in New Orleans is a powerful, highly immersive experience that commemorates the global impact and personal sacrifices of World War II. One of the most renowned military history museums in the U.S. covers the history and significance of WWII from multiple angles, focusing on the contributions of the Allied forces and the personal stories of soldiers, civilians, and leaders of the era. Visitors can explore extensive exhibits spread across multiple pavilions. The museum uses multimedia displays, authentic artifacts, personal narratives and recreated environments to immerse guests in a deeply meaningful way. This tour includes "Beyond All Boundaries," a 4D film, which combines powerful visuals, audio, and physical effects to bring the war's story to life.

Track 2 "Flavors in Disguise: Exploring Culinary Secrets at the New Orleans Cooking" New Orleans School of Cooking



Walk to the New Orleans School of Cooking for snacks and drinks before you cook and eat an authentic Louisiana meal! In this highly interactive class, cut, season and prepare a dinner of crawfish bread, chicken and smoked sausage jambalaya and white chocolate bread pudding with one of our expert chefs. Afterwards, sit down and enjoy your creation. Learn the basics of Louisiana cooking in a way you'll never forget. Fun is a primary ingredient in their kitchen!

Track 3 "Behind the Masks: A Journey through the Magic of Mardi Gras" Mardi Gras World



Load bus to Mardi World for lunch, tour and Mask Making on the Mississippi.

Mardi Gras World is a vibrant, immersive attraction where visitors can dive into Louisiana's carnival season. Part museum, part working studio, you will see artists and craftsmen creating the elaborate floats used in Mardi Gras parades. A behind-the-scenes look at how floats, costumes, and decorations are designed and brought to life. Massive warehouses filled with colorful props, intricate sculptures, and towering float pieces. The tour includes a walk through the studios, a short film on the history of Mardi Gras, and making your own one-of-a-kind Mardi Gras mask!

Track 4 "Masked in Time: Uncovering Hidden Stories and Sites of NOLA" History Tour and Vue Orleans



Load bus for lunch and a tour of New Orleans to explore the rich history, vibrant culture, and timeless charm of the incredible city. Lead by an experience tour guide, immerse yourself into the different aspects of the city soaking up the pretty sights of City Park, the Garden District, the Warehouse District, the Arts District and more. Learn the stories about grand antebellum mansions and historic sites on St. Charles Avenue and the French Quarter. The tour includes a stop at St. Louis Cemetery No 3 to learn about the city's above-ground cemeteries and unique burial practices.

The bus will then drop you off at Vue Orleans, an interactive observatory and cultural experience that offers a unique journey into the city's history, music, and cuisine. The Vue combines panoramic views with engaging digital storytelling, including interactive exhibits. These exhibits delve into everything from the city's foundational history and civil rights struggles to the cultural impact of iconic figures who come to life in holographic displays. Then elevate your senses 34 stories up from the city's only 360° indoor and outdoor observation deck. From history-rich urban architecture to the wetlands and waterways surrounding us, the Vue Orleans observation deck delivers the best views of the Mississippi River, French Quarter and beyond.

Track 5 "Unmasking the Past: Discover Hidden History on a Riverboat Tour" Creole Queen Riverboat Cruise

Walk a few blocks to the Mississippi River and board the Creole Queen Paddle Wheeler for a buffet lunch with New Orleans cuisine. As the boat sets sail, a knowledgeable local historian will narrate tales of New Orleans' past as you pass notable sites such as the French Quarter and areas reflecting the influence of the diverse cultures that have shaped the city. You'll stop at the Chalmette Battlefield within the Jean Lafitte National Historical Park for a one-hour shore excursion featuring a guided tour and talk by National Park Rangers.

Track 6 "Unmasking Connections: An Interactive Team Building Experience" At Hotel



After lunch, join us for an energizing and collaborative team building session designed to bring attendees together through dynamic, hands-on activities. This session focuses on fostering meaningful connections, enhancing teamwork, and creating memorable experiences that last beyond the conference. Through a series of interactive challenges and group exercises, participants will build trust, sharpen communication, and unlock creative solutions. This session promises a fun and engaging environment that will leave you inspired!

5:30 pm - 6:30 pm SBA Leadership Award Reception - Invitation Only

Lagniappe

Sponsored by:



6:30 pm - 9:30 pm Tuesday Evening Event

Armstrong Ballroom

Tuesday Evening Event

Fat Tuesday in the Big Easy Celebration Hors D'oeuvres, Entertainment and Fun!

Laissez Les Bon Temps Rouler - Enjoy an evening at the hotel!

Wear your favorite Mardi Gras attire

Wednesday, March 26, 2025

7:15 am - 8:20 am Breakfast Regency Ballroom

7:30 am - 11:30 am Registration/Information Desk Open Registration Desk

8:30 am - 9:45 am

Speaker: Marvelless Mark

Napoleon Ballroom AB

"Unleash The Rockstar Within You"

Delivering exciting yet relatable business lessons from rock-and-roll legends, Mark will inspire you to dive into your strengths, challenge your limited beliefs and discover your inner rock star mindset to empower your personal and professional life. Learn how the biggest legends in the music industry had a collective ambition to achieve big, unreasonable dream. Use these same principles to unite teams and amp up collaboration. Embrace your inner rock star and take the lead!



10:00 am - 11:30 am Networking Session

Napoleon Ballroom AB

"Unmasking and Sharing Ideas"

Multiple roundtable topics to share and network ideas with fellow attendees.

Wednesday, March 26, 2025

11:30 am - 4:30 pm Discovery Tracks –

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Wednesday, March 26, 2025

5:30 pm - 6:30 pm President's Reception - Invitation Only Lagniappe

6:30 pm - 9:30 pm Wednesday Evening Event Napoleon Ballroom CD

Wednesday Evening Event

Dinner, Fun and Entertainment!

Laissez Les Bon Temps Rouler - Enjoy an evening at the hotel!

Wear your favorite conference T-shirt or Mardi Gras shirt.

Dinner will be served at 6:30.

Entertainment to include music and karaoke!

Sponsored by:











Thursday, March 27, 2025 Louisiana Members Only

7:30 am - 12:00 pm LASBO Breakfast, Board Meeting, Awards and Louisiana-Specific Armstrong Ballroom Educational Session

SASBO Salutes the 2024-2025 State Outstanding Business Officials

Each of the State's Outstanding Business Officials were selected for their leadership and the contributions they have made to their school district and their state association, the service they have provided to their peers and subordinates and their service to their local community. Each is recognized as one of the top school business officials in their state and serve as a mentor and role model for members of their state ASBO as well as SASBO.

Alabama
Arkansas
Florida
Georgia
Kentucky
Mississippi
Louisiana
North Carolina
South Carolina
South Carolina
Tennessee
Virginia

Danny Higdon, Chief School Finance Officer, Tuscaloosa County Board of Education Melody Crane, Business Manager, Hector School District LaTresa Carlisle, Specialist Network Services, School Board of Escambia County Charles Bennett, Assistant Superintendent Finance, Lanier County Schools Cindy Cloutier, Director of Finance, Henderson County Schools Shane Switzer, Chief Financial Officer, Biloxi Public School District Anya Randle, Executive Director, Louisiana Department of Education Heidi Kerns, Chief Financial Officer, Asheville City Schools

Brad Willard, Chief Financial Officer, Kershaw County Schools Brandi Gist, Chief Financial Officer, Spartanburg School District 2 Holly Kellar, Director of Local Finance, Tennessee Department of Education

Shannon Irvin, Assistant Superintendent, Nelson County Public Schools



Danny Higdon



Melody Crane



LaTresa Carlisle



Charles Bennett



Cindy Cloutier



Shane Switzer



Anya Randle



Heidi Kerns



Brad Willard



Brandi Gist



Holly Kellar



Shannon Irvin



SASBO Salutes the 2025 Certified School Business Administrators

The Southeastern Association of School Business Officials provides opportunities for professional education and development that can lead to the designation of qualified persons attaining the School Business Administrator (SBA) certification. Exemplifying a distinction in leadership, the following members applied and have met and exceeded the required qualifications in experience, education, professional development and leadership. Congratulations!



Mary Bonnette Avoyelles Parish School Board Marksville, Louisiana



Staci Longest
King William Co Public Schools
King William, Virginia



Deloris Walker Bogalusa City Schools Bogalusa, Louisiana

Special thanks to Virco for their support of the SASBO Certified School Business Administrators





Southeastern Association of School Business Officials Board of Directors 2024-2025

President – Jeff Davis
 Treasurer, Tyler County Schools, Middlebourne, West Virginia

President Elect – Anya Randle Executive Director, LA Department of Education, Baton Rouge, Louisiana

Vice President – David Stokes CFO, McLean County Public Schools, Calhoun, Kentucky

Past President - Adam Steele Finance Officer, Iredell-Statesville Schools, Statesville, North Carolina

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Alabama - Lynn Buch - Homewood City Schools - Homewood
Arkansas - Stacy Hopkins - Springfield School District - Springfield
Florida - Mike Hewett - Pinellas County School District - Largo
Georgia - Chris Latimer - Coweta County Schools - Newnan
Kentucky - Susan Barkley - Shelby County Public Schools - Shelbyville
Director - Liz Domite - Rapides Parish School Board - Alexandria
Mississippi - T. J. Burleson - Bay-Waveland School District - Bay St. Louis
North Carolina - Heidi Kerns - Asheville City Schools - Asheville
South Carolina - Brandi Gist - Spartanburg School District 2 - Chesnee
Tennessee - Scott Rhea - Clinton City Schools - Clinton
Virginia - Christina Berta - Virginia Department of Education - Richmond
West Virginia - Chris Campbell - Putnam County BOE - Winfield

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Associate Member - Joel McKenzie - American Fidelity - Kentucky
Associate Member - Robert Ard, US Omni & TSACG Compliance Services - Florida

Executive Director - Sandy Halliwell - Clinton, Mississippi



Save the Date

75th SASBO and VASBO
Joint Conference and Discovery Forum –
March 24-26, 2026
Hilton Mark Center Hotel
Alexandria, Virginia

Louisiana Association of School Business Officials Board of Directors 2024-2025

President - Deloris Walker Financial Director, Bogalusa School Board, Bogalusa, Louisiana

President Elect - Chastity Himel Business Manager, Lafourche Parish School Board, Thibodaux, Louisiana

Vice President - Deshonna Jackson Director of Business Services, Ascension Parish School Board, Donalsonville, Louisiana

> Past President - Ty McCutcheon Accounting Manager, DeSoto Parish Schools, Mansfield, Louisiana

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Directors:

District 1 - Sarah Caruso, Chief Financial Officer, Jefferson Parish

District 2 - Edwina Richardson, Supervisor of Accounting, East Baton Rouge Parish

District 3 - Casey Broussard, Chief Financial Officer, St. Martin Parish

District 4 - Donayle Ashworth, Director of Business Services, DeSoto Parish

District 5 - Megan Kenley, Business Manager, Lincoln Preparatory School

District 6 - Denee Aydell, Accountant, Livingston Parish

District 7 - Justin Carrier, Chief Financial Officer, Acadia Parish

District 8 & SASBO Emerging Leader - TBA

Charter School - Charlie Mackles, CFO, InspireNOLA Charter Schools

SASBO - Liz Domite, Chief Financial Officer, Rapides Parish

LDOE Liaison - Mary Bonnette, Director of Finance, Avoyelles Parish

Executive Directors -- ACED - Lesia Casanovas, Debbie Finlay and LaFon Ortis



Thanks to our sponsors for their generous support and participation at this conference. The following companies assisted SASBO by contributing to our activities throughout the year.

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Alliant Incsurance (Bronze)

900 South College Dr., Suite 301 Lafayette, LA 70503 337-296-1921 www.alliant.com john.caro@alliant.com

Allovue, a PowerSchool Company

150 Parkshore Dr Folsom, CA 95630 781-664-8861 <u>allovue.com</u> jessica.gardzina@powerschool.com

Amazon Business (Bronze)

6859 South Countrywoods Circle F Cottonwood Heights, UT 84047 801-550-0225 <u>business.amazon.com</u> <u>kfraziep@amazon.com</u>

American Fidelity (Diamond)

2525 Harrodsburg Lexington, KY 40504 859-338-7745 https://americanfidelity.com Joel.McKenzie@americanfidelity.com

Amerilife Benefits-Taylor & Sons Insurance Serv (LASBO Elite)

900 W. Thomas Street Hammond, LA 70401 www.tandsbenefits.com Bjohnson@amerilifebenefits.com

AmTab Manufacturing (Silver)

600 Eagle Drive Bensenville, IL 60106 318-617-6825 www.amtab.com ken.ash@amtab.com

Andrews Technology

1213 Culbreth Drive, Suite 126 Wilmington, NC 28405 888-357-7299 www.andrewstechnology.com amelianna@andrewstechnology.com

Argent Financial (LASBO Elite)

500 East Reynolds Drive Ruston, LA 71270 318-990-2804 https://argentfinancial.com/ bhanes@argentfinancial.com/

ASBO International

11160 C-1 South Lakes Drive, #808 Reston, VA 20191 866-682-2729 https://asbointl.org/ jrowan@asbointl.org

Beacon Mobility (Bronze)

230 Main Street North Reading, MA 01864 630-432-9745 <u>tradeshows@gobeacon.com</u> <u>jgrygiel@gobeacon.com</u>

Benefit Horizon, LLC

6220 Golden Dr.
Morristown, TN 37814
423-748-5055
www.benefitshorizon.com
sbolton@benefitshorizon.com

Bingham Arbitrage Rebate Services, Inc.

1506 W Main St Richmond, VA 23220 804-288-5312 https://bingham-ars.com mpugh@bingham-ars.com

BuyBoard Purchasing Cooperative

12007 Research Blvd Austin, TX 78767 512-483-7105 https://www.buyboard.com jennifer.lansden@buyboard.com

Capital One, N.A.

902 Walking Stick Ct. Covington, LA 70433 985-674-8113 www,<u>capitalone.com</u> david.blasini@capitalone.com

Carr, Riggs and Ingram (LASBO Select)

1000 E Preston, Suite 200 Shreveport, LA 71105 318-401-9220 https://www.criadv.com/location/shreveport/ angel.scott@criadv.com

CAS – Claims Administrative Services, Inc.

501 Shelley Drive Tyler, TX 77701 903-509-8484 www.cas-services.com samuel.marshall@cas-services.com

Choice Partners Purchasing Cooperative

6300 Irvington Houston, TX 77022 956-330-3917 https://www.choicepartners.org/sylvia@choicepartners.org

ClassWallet

413 Glenwyck Ct, Suite 409 Fuquay Varina, NC 27526-2285 404-861-4588 www.classwallet.com pflieger@classwallet.com

ClearGov

2 Mill and Main Place, Suite 630 Maynard, MA 01754 855-553-2715 https://cleargov.com/ events@cleargov.com

CMTA, Inc.

2 Maryland Farms, Ste 250 Brentwood, TN 37027 502-409-4062 www.cmta.com michelle.bivens@cmta.com

Corebridge Financial (Diamond)

2300 Windy Ridge Parkway SE, Suite 240S Atlanta, GA 30339 770-395-4794 www.corebridgefinancial.com allen.thomas@corebridgefinancial.com

Crews & Associates (Bronze)

10500 Coursey Blvd, Ste 103 Baton Rouge, LA 70816 225-678-6405 https://www.crewsfs.com/ jcouvillion@crewsfs.com/

Delta Dental Insurance Company

560 Abalon Ct New Orleans, LA 70114 504-905-0251 DeltaDentalins.com tcangelosi@delta.org

Digital Designs, Inc. (Gold)

3540 Torringdon Way, Suite 200 Charlotte, NC 28277 704-619-7003 http://www.ddilink.com krussell@ddilink.com

DocuNav Solutions (Bronze)

8501 Wade Blvd, Suite 1440 Frisco, TX 75034 800-353-2320 https://www.docunav.com/jminutillo@docunav.com/

Droplet (Platinum)

2701 N Thanksgiving Way, Suite 100 Lehi, UT 84043 801-650-3767 https://droplet.io/mike@droplet.io

Edlio-Online School Payments (Bronze)

P O Box 4250 Broadlands, VA 20143 571-382-6676 https://osmsinc.com/ kristine@edlio.com

Education Logistics

3000 Palmer Street Missoula, MT 59808 406-541-3514 www.Edulog.com Tradeshows@edulog.com

Educational Benefits

P O Box 34380 Little Rock, AR 722023 501-733-5531 https://www.ebiteam.com/ kylie.freyaldenhoven@ebiteam.com

Edustaff (Bronze)

1659 Candela Ct Orlando, FL 32820 407-717-0017 https://www.edustaff.org/abitner@edustaff.org/abitner@edustaff.org

EIS MedClaims (LASBO Premier)

16851 Jefferson Hwy, Suite 7A Baton Rouge, LA 70817 225-275-9040 eismedclaims.com greg@eismedclaims.com

EPES Software (Bronze)

206 N Armestong Bixby, OK 74008 800-424-7512 www.epes.org jackie@epes.org

Faulk & Winkler

6811 Jefferson Highway Baton Rouge, LA 70806 225-927-6811 www.fw-cpa.com lsherman@fw-cpa.com

FBAC, LLC

448 Julia Street #218 New Orleans, LA 70130 504-906-1399 https://fbacllc.com/ scottf@fbacllc.com

First Financial Group of America (Diamond and LASBO Elite)

411 North Jefferson Avenue Covington, LA 70433 985-893-5519 http://www.ffga.com gayle.adams@ffga.com

First Student, Inc. (Bronze)

191 Rosa Parks Street, 8th Floor Cincinnati, OH 45202 513-419-3304 https://firststudentinc.com/ beth.wilson@firstgroup.com

Gallagher Benefit Services (Bronze)

8 Cadillac Dr, Suite 200 Brentwood, TN 37027 615-491-5039 www.ajg.com conferences@Fivepb.com

Givebacks

4441 Six Forks Road, Suite 106 Raleigh, NC 27609 910-619-5541 https://nonprofits.givebacks.com/ sarah.huettl@givebacks.com/

Gordian (Silver)

30 Oatewood Dr, Suite 350 Greenville, SC 29615 864-918-4689 www.gordian.com events@gordian.com

Government Consultants, Inc. (LASBO Select)

6767 Perkins Road, Suite 250 Baton Rouge, LA 70808 225-344-2098 mharvey@gc-la.net

Guardian Case Manaement Software

201 Lackawanna Avenue Scranton, PA 18503 813-695-1890 https://campuskaizen.com/guardian/ david@campuskaizen.com

HES Facilities Management (Bronze)

2160 Lakeside Centre Way, Ste 30 Knoxville, TN 37922 865-263-1905 x 4000 https://hesfacilities.com/ susanna.hoskins@hes.com

Higginbotham Public Sector (LASBO Elite)

2175 N. Glenville Richardson, TX 75082 512-638-9927 www.higgpublicsector.com bdenby@higginbotham.net

Highland Electric Fleets

200 Cummings Center, Suite 273D Beverly, MA 01915 913-702-8299 <a href="https://highlandfleets.com/matthew.scott@highlandfleets.com/

Horace Mann Companies

1 Horace Mann Place Springfield, IL 62715 217-993-9916 https://www.horacemann.com/ association.relations@horacemann.com

i3 Education

40 Burton Hills Blvd, Suite 415 Nashville, TN 37215 720-457-2363 www.i3verticals.com/education chris.oneil@i3education.org

i3 Verticals (LASBO Select)

40 Burton Hills Blvd, Suite 415 Nashville, TN 37215 720-457-2363 <a href="https://www.i3verticals.com/publicsector/erp/jifisher@iaverticals.com/publicsector/erp/jifisher@iaverticals.com/publicsector/erp/jifisher@iaverticals.com/publicsector

JCampus / EDgear

714 N Ashley Ridge Loop Shreveport, LA 71106 318-868-8000 www.edgear.com management@edgear.com

JP Morgan Chase

201 St. Charles Avenue, 28th Floor New Orleans, LA 70170 504-623-7809 https://www.jpmorganchase.com/rhonda.p.rose@jpmorgan.com/

K-Log, Inc. (Gold)

1224 27th St. Zion, IL 60099 800-872-6611 <u>K-log.com</u> armin@k-log.com

KEV Group

6841 Wrightsville, Ave., #202 Wilmington, NC 28403 866-891-9138 www.kevgroup.com events@kevgroup.com

KidGuard Insurance

370 Veracliff Ct Oviedo, FL 32765 407-761-4992 www.kidguardinsurance.com manny.cocurull@kidguardinsurance.com

Know the Costs

1711 Meriweather Dr, #112 Watkinsville, GA 30677 864-915-8067 knowthecosts.com cgreene@knowthecosts.com

Lifetouch

6701 W. 12th Street Little Rock, AR 72204 800-537-6698 https://lifetouch.com/ phand@lifetouch.com

Lockton Dunning Benefits

3850 N. Causeway Blvd, Lakeway II Suite Metaririe, LA 70002 504-655-0542 https://global.lockton.com/us/en eguillot@lockton.com

Louisiana Asset Management Pool, LAMP (LASBO Select)

650 Poydras Street, Suite 2220 New Orleans, LA 70130 504-858-0885 www.lamppool.com tsanders@lamppool.com

MGT Films

291 US 51, Suite E4 Ridgeland, MS 39157 847-271-7186 www.mgtfilms.com carol@mgtfilms.com

Multitech Office Machines, Inc. (Bronze)

PO Box 2057 Slidell, LA 70459 985-641-5291 x 105 www.multitechofficemachines.com accounting@multitechofficemachines.com

My School Bucks-HeartlandSchool Solutions (Bronze)

765 Jefferson Road Rochester, NY 14623 800-724-9853 https://www.myschoolbucks.com/ mary.ryan@e-hps.com

National Life Group (Bronze)

15455 Dallas Pkwy Addison, TX 75001 214-638-9179 https://www.nationallife.com/ twilliams@nationallife.com/

Optivise (Gold)

11299 Illinios Street, Suite 200 Carmel, IN 46032 214-244-9009 www.optavise.com linda.teets@optaviseadviser.com

Oracle

1351 N Rolfe St., Apt 903 Arlington, VA 22209 919-619-8348 https://www.oracle.com/ dylan.farrow@oracle.com/

Oriental Trading Company

4208 S 108th St Omaha, NE 68137 402-939-0001 www.OrientalTrading.com/education jvenner@oriental.com

Overture Indoor Air Quality

2611 Old Court Road Pikesville, MD 21208 443-244-1938 overtureindoorairquality.com dennis@menlomarketing.io

Palomar Modular Buildings LLC

505 N I-35 E DeSoto, TX 75115 214-546-2943 www.palomarmodular.com jtavern@palomarmodular.com

Parent Booster USA

13506 Summerport Village Pkwy Windermere, FL 34786 407-614-0102 https://parentbooster.org/ jack@parentbooster.org

Pelican Benefit Advisors

101 E. Reynolds Dr, Suite 100 Ruston, LA 71270 318-791-3544 www.pelicanbenefitadvisors.com scott@pelicanba.com

Pelican Playgrounds

5208 Magazibe St #116 New Orleans, LA 70115 844-504-7529 www.pelicanplaygrounds.com info@pelicanplaygrounds.com

PenServ Plan Services, Inc (Gold)

102 Trade Zone Drive West Columbia, SC 29170 585-703-0353 www.penserv.com mark.buckley@penserv.com

PEPPM & KNP

90 Lawton Lane Milton, PA 17844 570-246-5937 https://www.peppm.org/ marketing@peppm.org

Playon (Silver)

1120 Sanctuary Pkwy, Suite 600 Alpharetta, GA 30009 404-920-3190 playonsports.com Joe.kim@playonsports.com

PracticePlan, LLC

435 Bee Caves Rd Allen, TX 75002-7370 214-679-4715 www.practiceplan.io john.brochu@practiceplan.io

Raymond James (Bronze)

909 Poydras Street, Suite 1300 New Orleans, LA 70112 504-723-9550 www.raymodjames.com lee.bressler@raymondjames.com

Records Consultants, Inc.

21288 Gatherings Oak San Antonio, TX 78260 210-366-4127 https://rcitech.com/ ccoryell@rcitech.com

Red Rover

4267 Abbotts Way Hoover, AL 35226 205-368-9898 https://www.redroverk12.com/ rtibbs@redroverk12.com

Reliant Investment Management, LLC (LASBO Elite)

1715 Aaron Brenner Drive, Suite 504 Memphis, TN 38120 901-843-0600 www.reliantllc.com jhuffman@reliantllc.com

Risk Management Services, LLC

3230 Ridgelake Drive, Suite 201 Metairie, LA 70010 225-999-8820 www.rmsla.com jbrooks@rmsla.com

Risk Services of Louisiana, Inc (Bronze)

5515 John Eskew Blvd Alexandria, LA 71303 318-484-3304 www.leavitt.com lauren-young@leavitt.com

Ritter Consulting Engineers Ltd

2014 W Pinhook Rd, Suite 200 Lafayette, LA 70508-8506 337-781-4010 www.ritterconsultingengineers.com lee@ritterconsultingengineers.com

RoofConnect

44 Grant 65
Sheridan, AR 72150
870-941-8711
<a href="https://www.roofconnect.com/cory.johnson@roofconne

Rosier Benefits/Goal Planning Strategies (LASBO Elite)

PO Box 2149 Jena, LA 71342 318-613-9726 <u>Gpstrak.us</u> johnny@gpstrak.us

TCP Software

1 Timeclock Drive San Angelo, TX 76904 800-749-8463 https://www.tcpsoftware.com/ tradeshow@tcpsoftware.com/

The Nutrition Group (Silver)

580 Wendel Road, Suite 100 Irwin, PA 15642 724-978-2100 http://www.thenutritiongroup.biz lkerrick@thenutritiongroup.biz

TIPS (Partner)

4845 US Hwy 271 N Pittsburg, TX 75686 866-839-8477 https://www.tips-usa.com/ conferences@tips-usa.com/

TrackYourFunds

229 White Stone Place Wilmington, NC 28411 910-508-2533 <u>trackyourfunds.com</u> mwiggs@trackyourfunds.com

Tyler Technologies

1 Tyler Dr.
Yarmouth, ME 0496
207-772-2260
www.tylertech.com
meghan.sobolic@tylertech.com

U.S. BENCOR/MidAmerica

2855 Interstate Drive, Suite 115 Lakeland, FL 33805 800-430-7999 www.bencormidamerica.com christine.fernandez@myMIdAmerica.com

UKG (Bronze)

400 Gallerina Parkway SE, Suite 800 Atlanta, GA 30339 404-617-0727 www.ukg.com shante.nasir@ukg.com

U.S. Omni & TSACG Compliance Services (Gold)

73 Eglin Parkway, Suite 202 Fort Walton Beach, FL 32547 888-777-5827 https://www.tsacg.com rard@tsacg.com

ValuTeachers (Bronze)

380 Town Plaza Ave, Suite 450 Porte Verde Beach, FL 32081 904-543-6400 https://www.valuteachers.com/kayla@vtnmo.com

Vector Solutions

2135 Dana Ave., Suite 300 Cincinnati, OH 45207 800-434-0154 www.VectorSolutions.com/K12 camille.versen@vectorsolutions.com

Veritiv

12124 Industriplex Blvd
Baton Rouge, LA 70809
318-470-0071
www.veritivcorp.com
craig.tarver@veritivcorp.com

Virco (Diamond)

2027 Harpers Way Torrance, CA 90501 772-834-8261 http://virco.com Briankirkwood@virco.com

Voya Financial Advisors (Silver)

2424 Edenborn Ave., Ste 680 Metairie, LA 70001 515-778-7454 <u>Voya.com</u> tonielle.greenlee@voya.com

VRC / VitalECM

1741 Elm Hill Pike Nashville, TN 37210 931-305-1975 https://vitalrecordscontrol.com/ jepperson@vitalecm.com

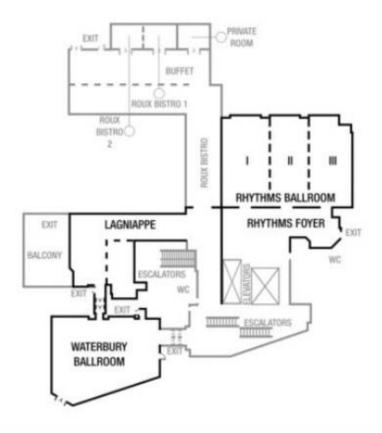
Whitson's Nutrition LLC

269 Parkway Circle Crowley, LA 70526 516-754-8735 Voya.com

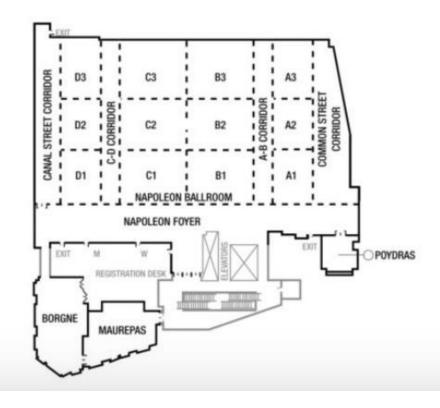
lackmanna@whitsons.com

Sheraton New Orleans Floor Plan

SECOND FLOOR



THIRD FLOOR



Sherton New Orleans Floor Plan

FOURTH FLOOR



EIGHTH FLOOR

