

Southeastern Association of School Business Officials

2020-2021 Expert Exchange Series



Online Professional Development Series



- Members may purchase individual sessions at \$50 each or the entire series for \$200.
- Earn up to 12 CPE units (1 hour for each session)
- For more details and to register, visit www.sasbo.org
- Live Presentations are at 2:00 p.m. Eastern / 1:00 p.m. Central

All sessions are recorded for future viewing.

July 9, 2020 - "Punting the Payment of Athletic Officials to Outside Vendors"

David Rubenstein, Director of Finance and Business Operations, South Panola School District, Batesville, Mississippi

This session will explain options school districts have to pay officials, security, and other 1099 vendors. Save time by outsourcing the payment of checks and processing 1099's.

August 13, 2020 - "GASB Statement No. 84: How to Prepare Now"

Sharie Lewis, CPA, Director of Business Services and Operations, Parkrose School District, Portland, Oregon

This session will explain the Fiduciary Activities and the impact of GASB Statement No. 84 to school districts. Learn what school business officials' responsibilities are.

September 10, 2020 - "Time Management and Leadership Skills Best Practices for School Business Staff"

Rodney O. Jackson, Director of Finance, Fayette County Public Schools, Lexington, Kentucky

This session will train you to effectively and efficiently manage your time while applying leadership skills in your day-to-day work. After taking this session, the attendee will have successfully learned at a minimum 10 best practices and strategies to help manage time in a professional manner while working with bosses, colleagues, and subordinates.

October 8, 2020 - "The Importance of Creativity in Effective Leadership"

Tom Wohleber, ASBOi Past President and Chief Financial Officer, Casa Grande Elementary School District, Casa Grande, Arizona

What does it take to be a creative leader? Learn how creative learning and innovation opens up new opportunities for problem solving and growth. Become a visionary leader to push yourself and others to meet challenging and exciting goals.

November 12, 2020 - "Vendor Payment Considerations and Reporting"

James Driver, Federal, State and Local Specialist, U S Department of Treasury, Mid Atlantic Group

This session will look at the issues related to individuals hired to provide services for your entity and how to determine if the contractor's compensation is reported on a Form W-2 or Form 1099 Miscellaneous.

December 10, 2020 - "It's Raining Revenues"

Marla J. Carnes, Director of Business Operations, Russell County Schools, Jamestown, Kentucky

In this session, we will look at ways to assess the accuracy of your revenue forecasts. We will also look at how to determine if your district is overly reliant on a particular revenue stream.

January 14, 2021 - "Retirement Savings Options: Differences May Matter"

Lorianne Denslow, Vice President, Employee Benefits Counsel, American Fidelity

What is the best method for education professionals to supplement their retirement savings? This session will explore several supplemental savings options including 403(b), 401(k), 457, IRA and RIRA to help determine which plan might be best for you.

February 18, 2021 - "Real Life Fraud in Schools"

Susan Barkley, Finance Director, Shelby County Schools, Shelbyville, Kentucky

This session will arm you with the knowledge needed to help prevent and detect fraud in your district offices and schools. We will discuss high-risk areas, effective internal controls, and review actual frauds in school districts.

March 11, 2021 - "We Take Cards for That! Accepting Credit and Debit Cards in Your School District"

Hannah Lehman, Supervisor of Accounting, Jefferson County Public Schools, Louisville, Kentucky

Are you constantly being asked by parents, teachers, and other stakeholders if your school/district takes credit or debit cards and hate telling them "No"? Are you looking for a solution to make accepting payments easier than ever? Join us as we discuss the RFP process on obtaining the best vendor for merchant processing services, how to implement the program and onboard schools/departments, and then see a live demo of how this program works for one of the largest school districts in the United States.

April 8, 2021 - “Maximizing Revenue in Your School Nutrition Program”

Keshia Williams, School Nutrition Director, Coweta County Schools, Newnan, Georgia

This session will explore the Summer Feeding Program and other initiatives that result in increased revenues to your School Nutrition Program.

May 13, 2021 - “Overcoming Emotional Leadership Dilemmas”

Anya Randle, Director of Business Services, Assumption Parish School Board, Napoleonville, Louisiana

As a leader, often times you're faced with dilemmas. What do you do? How do you handle it professionally? In this session you will learn how to control your emotions while facing dilemmas and difficult situations.

June 10, 2021 – “Peer Today, Supervisor Tomorrow....crossing over from staff to supervisor”

Debra Dixon Doss, Educators Solutions, LLC, Burlington, North Carolina and Terry Haas, Retired Chief Financial Officer, Mooresville Graded School District, Mooresville, North Carolina

Making the transition from employee to supervisor can be one of the hardest thing anyone ever does in his or her career. Are you preparing your staff for the next level of moving from co-worker to supervisor...and are your staff members that want to be a supervisor preparing themselves to lead? This session will focus on strategies that will aid you to become the kind of leader that others will want to follow.

**Many thanks to Virco for their support of the
Expert Exchange Series!**

